

NOTICE TO THE PUBLIC

CASH PLUS LIMITED

Cash Plus Limited ("CPL") has for some time now been borrowing monies from the investing public by way of loan agreements whereby extremely high interest returns between 120% and 216% per annum are promised to investors. The Financial Services Commission ("FSC") is of the view that this activity amounts to the issuing of securities by CPL to the public.

The media has reported claims by members of CPL's management that CPL and/or entities within the Cash Plus Group of companies have acquired a number of real estate assets and businesses. The FSC is also aware of recent developments and stories in the media indicating difficulties in meeting withdrawal requests, closure of bank accounts, returned cheques and statements concerning the antecedents of CPL's Chairman and CEO.

The effect of all these matters is to heighten the FSC's concerns about the safety of the financial interests of persons who have loaned money to CPL.

The FSC's mandate is to ensure that persons investing in securities are provided with all relevant information concerning an issuer of securities in order to enable them to make informed investment decisions. In furtherance of this mandate, the FSC on 2007 November 28 issued a written demand to CPL that it should no later than 2007 December 10 make available to its investors upon request and provide the FSC with certain information about its financial affairs including details about its assets, liabilities, capital, revenues and expenses.

CPL did not provide any information to the FSC by the deadline and has given no indication that it has provided the information to its investors. **Further to a request from representatives of CPL on 2007 December 10, the FSC extended the deadline to 2007 December 20.**

On 2007 December 12, CPL delivered information purporting to satisfy one of the seven items demanded by the FSC, indicating that it was being provided without prejudice to their application to the courts for a declaration as to whether or not their activities fall within the jurisdiction of the FSC or the Bank of Jamaica. The information provided is contained in a document dated 2007 September entitled "Quantity Surveyor's Cursory Summary Report on the Production of Summary Developers Budget/Suggested Selling Price for 31 Proposed Cash Plus Development Projects" and does not satisfy the FSC's demand for information.

Details of the information demanded from CPL can be accessed from the FSC's website at www.fscjamaica.org.

2007 December 13