

FINANCIAL SERVICES COMMISSION

PUBLIC NOTICE CASH PLUS LIMITED

The public is reminded that the Cease and Desist Order ("the Order") served on Cash Plus Limited ("CPL") on the 28th day of December 2007 is in full force and effect. This prevents CPL from conducting securities business with members of the public including the taking in of new funds and the making of payments to investors.

The Financial Services Commission ("FSC") hereby advises the public that the FSC has notified Cash Plus that the FSC is willing to vary the Order to allow Cash Plus to pay to its investors all outstanding principal and interest ("Total Indebtedness") with a view to closing the investors' accounts. This decision was made after Cash Plus notified the FSC in writing of its intention to settle its Total indebtedness to its investors.

The FSC will grant the variation of the Order once CPL provides the FSC with certain basic information, namely:

- (A) The total number of investors and the aggregate of the balances due to the investors;
- (B) The methodology by which CPL will facilitate the settlement of the Total Indebtedness due to the investors and the closing of all investor accounts; and
- (c) The source of funds for the making of payments to the investors.

The variation, when granted, will not extend beyond June 30, 2008

The FSC will keep the public informed of further developments in this matter.

For additional information please visit www.fscjamaica.org or contact the FSC by way of the following:
telephone number: 906-3010-2, Email: inquiry@fscjamaica.org

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