

GENERAL REGISTRATION INFORMATION

INDIVIDUAL TRUSTEES - DOCUMENT CHECKLIST

| | Yes | No |
|--|-----|-----|
| 1. Completed Application for Registration of Trustees (Individuals) | [] | [] |
| 2. Form 4, if response to question 21 on Form 3 is "yes" | [] | [] |
| 3. Details relating to questions 22 through 30 of the application, if applicable | [] | [] |
| 4. Letter of intent to appoint to the Board of Trustees of a Superannuation Fund or Retirement Scheme | [] | [] |
| 5. Evidence of nomination and election as a member nominated or pensioner trustee (if applicable) (A Pensioner Trustee should be appointed to the Board of Trustees if number of Pensioners or Deferred Pensioners is 30 or more) | [] | [] |
| 6. Photocopy of valid drivers licence, national ID card or the first four pages of a valid passport, certified by a Justice of the Peace, Notary Public, Attorney-at- Law | [] | [] |
| 7. Completed Fit and Proper Questionnaire (Individual Pension Trustees) | [] | [] |
| 8. Police Report | [] | [] |
| 9. Application fee | [] | [] |

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Name

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Signature