

GENERAL REGISTRATION INFORMATION

New Scheme

- | | Yes | No |
|--|-----|--------|
| 1. Completed Application for Registration of a Retirement Scheme
] | [] | [] |
| 2. The original as well as a photocopy of: | | |
| I. The Master Trust Deed (duly stamped at the Office of Stamp Duty and Transfer Tax) | [] | [] |
| II. Any other constitutive documents | [] | [] |
| 3. Schedule showing where conditions outlined in Section 14(1)(b) and 14(3) of the Act appear in the document | [] | [] |
| 4. Individual contracts issued under the scheme | [] | [] 5. |
| 5. Member Handbook | [] | [] |
| 6. Business Plan for the next three (3) years | [] | [] |
| 7. Information Folder | [] | [] |
| 8. Sample forms and any relevant contractual documents that a prospective member will be required to sign in order to join or remain a member of the scheme | [] | [] |
| 9. Marketing circulars and documents that will be used to market or advertise the scheme | [] | [] |
| 10. A list of names of the persons that sell or otherwise distribute the scheme's contracts under the scheme's Master Trust Deed and the FSC registration number | [] | [] |
| 11. Application fee | [] | [] |

.....
Name

.....
Signature