



DIGITAL CURRENCY REGISTRATION STATEMENT

1 How long has the currency been in issue?

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2 Jurisdiction where the digital currency was initially issued or registered, and any exchange, platform or trading venue across which the digital currency is traded.

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3 The name under which the Introducing Broker carries on business.

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4 The country in which the Introducing Broker is registered and the address of its registered office.

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5 The address of the principal business office of the Introducing Broker. If the Introducing Broker is a foreign person, the name and address of its agent in Jamaica.

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6 The names and addresses of the directors of the Introducing Broker.

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7 Name(s) and address (es) of proposed underwriter(s) any other licensed dealer expected to participate in the distribution.

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8 The general nature of the business activity actually carried on or to be carried on by the Introducing Broker, where applicable.

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9 The initial amount of digital currency to be introduced.

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10 Include any restrictions on the free transferability of the digital currency being offered and the exchange/s on which they are being traded or may be traded, to the extent known by the issuer/broker.

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11 Detailed description of the targeted investor base?

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12 The current price or price range at which it is proposed that the digital currency can be purchased by the public.

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13 Name(s) and address(es) of counsel.

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14 Name(s) and address(es) of auditor(s)

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15 Signature and Date

(Every Registration Statement shall be signed and dated by the CEO/President or Director and the Company Secretary of the Introducing Broker).

CEO/President /Director

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Company Secretary

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Dated this.....day of..... 20.....

IT IS AN OFFENCE UNDER THE SECURITITES ACT TO MAKE A MISREPRESENTATION IN THIS REPORT