



**FINANCIAL SERVICES COMMISSION**

**REGISTRATION STATEMENT**

**(PURSUANT TO SECTION 26 OF THE SECURITIES ACT)**

1 The name under which the issuer carries on or intends to carry on business.  
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2 The name of the country in which the issuer is registered and the address of its registered office in that country.  
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3 The address of the principal business office of the issuer. If the issuer is a foreign person, the name and address of its agent in Jamaica.  
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4 The names and addresses of the directors of the company.

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5 Name(s) and address (es) of underwriter(s) of the issue.

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6 The names and addresses of all persons, beneficially owning 10% or more in aggregate of the outstanding stock.

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7 A statement of capitalisation of the issuer.

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8 The general nature of the business activity actually carried on or to be carried on by the issuer.

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9 The amount and class of securities to be offered to the public.

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10 A description of the product being offered by the issuer.

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11 The estimated net proceeds to be derived from the securities being offered for sale to the public.

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12 The price at which it is proposed that the security shall be offered to the public.

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13 Name(s) and address (es) of counsel.

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14 Name(s) and address(es) of auditor(s)

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15 Signature and Date

(Every Registration Statement shall be signed and dated by the Chairman and The Secretary of the Issuer).

Chairman

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Secretary

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Dated this.....day of..... 2007.